

First National Bank of Kemp

Statement of Condition as of September 30, 2008

Resources

Cash and Due from Banks	\$2,077,000
US Gov't/Agency Securities	\$21,441,000
Fed Funds Sold	\$3,120,000
Net Loans	\$21,918,000
Federal Reserve and TIB Bank Stock	\$76,000
Banking Houses	\$1,509,000
Other Real Estate	\$53,000
Interest and Other Receivables	\$1,670,000
Total Assets	<u>\$51,864,000</u>

Liabilities

Deposits	\$45,209,000
Interest and Other Payables	\$601,000
Capital Stock	\$1,020,000
Surplus	\$1,020,000
Undivided Profits	<u>\$4,014,000</u>
Total Capital and Liabilities	<u>\$51,864,000</u>